

Connect Us:



Dr. Sharat Chauhan, IAS
Principal Secretary
Planning & Investment

N. T. Glow, IRS
Secretary
Planning & Investment

R. K. Sharma, APCS
Additional Secretary
Planning & Investment

Taba Haidar

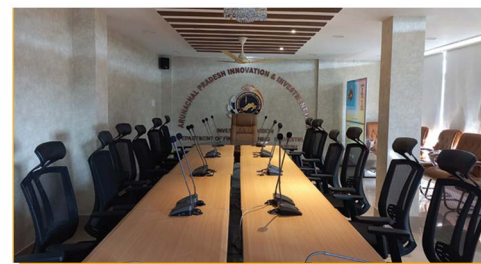
Joint Director, Investment Division
State Nodal Officer, Startup, EODB & Arunachal Pradesh Innovation & Investment Park (APIIP)
tabe.haidar@gov.in jdinvestment20@gmail.com
+91 94360 45851

Arunachal Pradesh Innovation & Investment Park (APIIP)

Niti Vihar, Itanagar

Arunachal Pradesh 791 111

The APIIP was established by Investment Division aiming to facilitate investors with comprehensive support and to develop a vibrant investment and entrepreneurial ecosystem in the state. APIIP officers also look after Ease of Doing Business (EoDB) and Investment Policy inputs for better synergy. The APIIP was inaugurated on 14th August 2021 by Hon'ble Chief Minister and Deputy Chief Minister.



Dr. Anand Singh Rawat
State Geologist

dgm-arunachal@arn.gov.in
+91 70053 86045

Okita Palling
CEO, Arunachal Pradesh Agriculture
Marketing Board (APAMB)

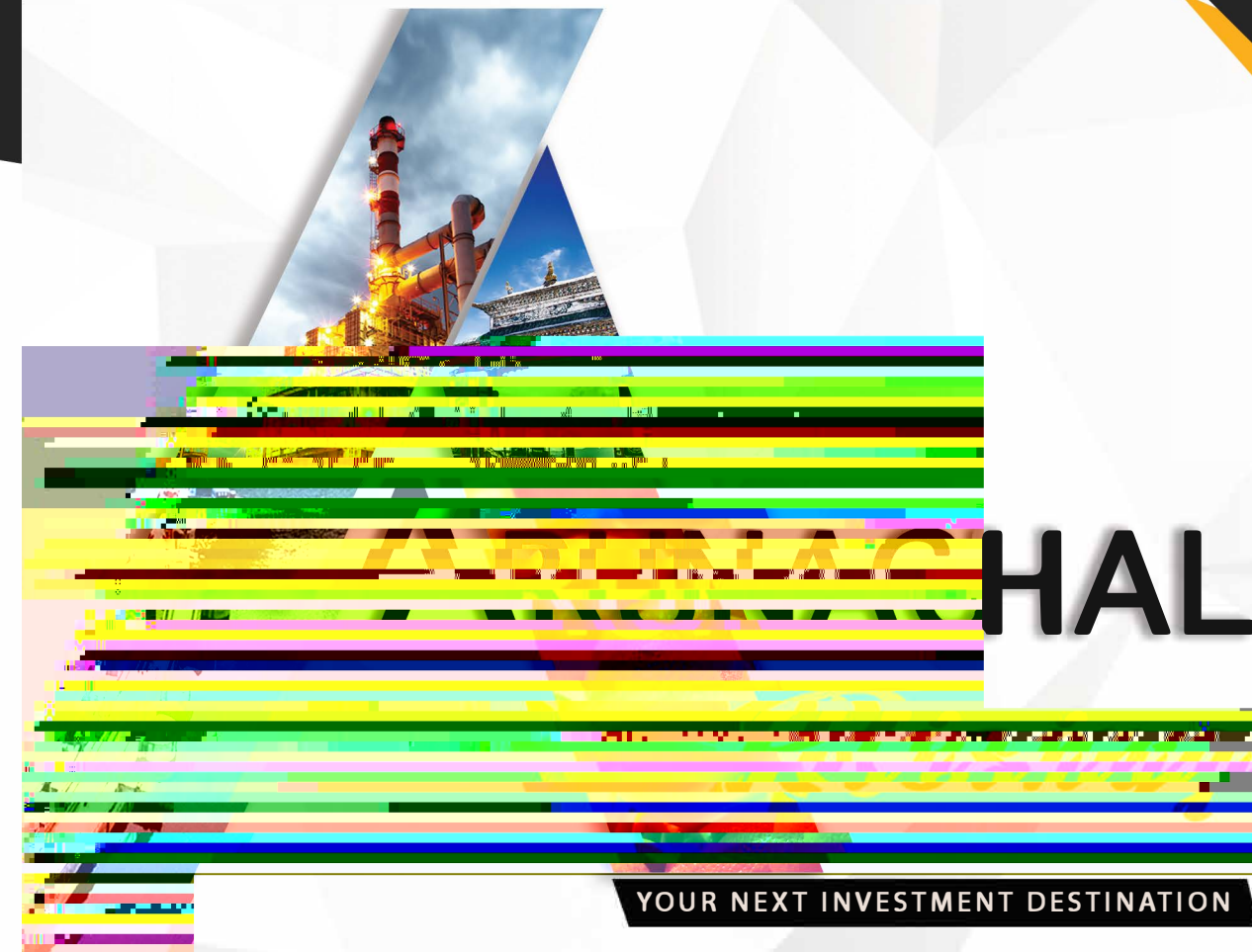
okitpalling@gmail.com
+91 81318 71874

R.K. Joshi
Chief Engineer,
Hydropower Development

monitoring-arn@nic.in
+91 82797 98364

Takom Kena
Tourist Information Officer

takomkena@rediffmail.com
+91 98629 42488



"Agri-Horti Powerhouse of North East India"

Arunachal

Potential in Agriculture & Horticulture

1st Rank in Kiwi Production in India

Largest Producer of Khasi Mandarin Oranges in the region

2nd Rank in Large Cardamom production in India

Second Largest area under Oil Palm in the North East Region

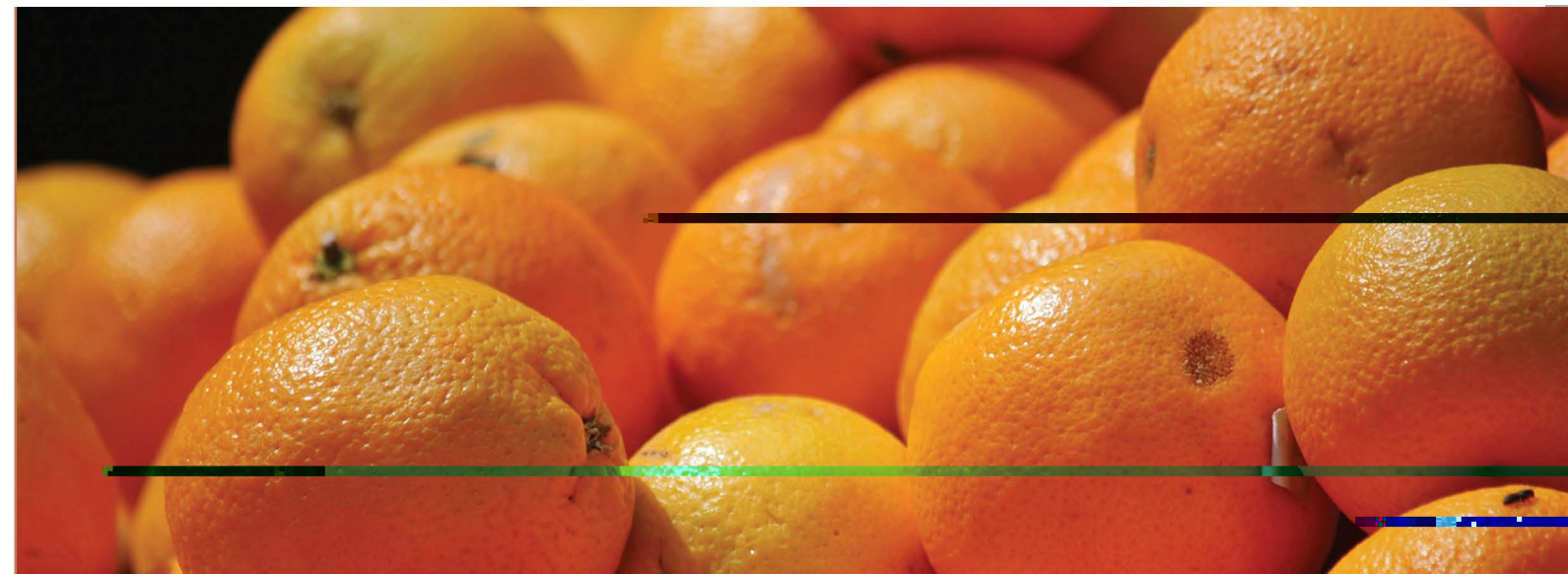
Out of 25 Lakh Ha. suitable for field & fruit crops cultivation, only 14% of the area has been utilised so far. There is a vast scope of horizontal & vertical expansion in the remaining 86% of crop area

The State's agriculture and allied sectors have recorded a growth rate which is three times the national average in the recent years

20,000 Ha. land currently under organic cultivation with potential of 3 Lakh Ha.

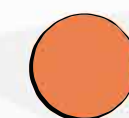
Major crops includes Rice, Maize, Millet, Potato, Ginger, Mustard, Off season vegetables, Citrus, Kiwi, Banana, Pineapple, Pome & Stone fruits, Large cardamom.

Major off-season vegetables include Tomato, Potato, Beans, Capsicum, Chillies, Cole crops (Cabbage, Cauliflower, Broccoli), Leafy greens like spinach, Chinese cabbage etc.



"Agriculture is the backbone of our society... We have the potential to become powerhouse of India in the sector"

- Pema Khandu, Hon'ble Chief Minister of Arunachal Pradesh



Why Invest in Agri-Horti Sector in Arunachal?

Fertile and unpolluted land suitable for promotion of organic cultivation as more than 80% crop production is by and large organic

Four distinct agro-ecological zones suitable for cultivation of wide varieties of crops

Gradual increase in farm gate, storage and logistics investments

High quality produce and large market surplus

Enhanced institutional support, funding support and handholding mechanism

High demand of food processing industries

Geographical proximity to South-East Asian countries is an advantage to venture into overseas organic markets



Arunachal

Investible Opportunities in the Sector

● Food Processing Potential at Arunachal

Crops at Arunachal	Possible type of Processing
Kiwi	Wine, Juice, Jam, Jelly etc
Orange	Juice, Orange candy, Orange Peel Powder etc
Apple	Vinegar, Juice , Candy, Apple pulp etc
Pineapple	Juice, Jam, Squashes and syrups, vinegar etc
Large Cardamom	Packaged spices, Cardamom powder etc
Ginger	Ginger Oil, Ginger candy, Ginger Powder, Ginger sticks etc
Apiculture	Honey, Wax, Royal Jelly, Bee Pollen, Bee Venom etc
Paddy	Rice , Rice noodles, Baby foods etc
Millet	Flour, Biscuit, Cake, Pasta etc
Bamboo	Agarbatti Sticks, Bamboo Mats, Bamboo Charcoal, Tiles, Ply etc

Establishing food parks is one of the major thrust areas of the state. The Mega Food Park at Papum Pare is a success story that has potential to be replicated in other as well. Paddy, Pulses, Millets, Buckwheat, Medicinal Plants, King Chilly, Cardamom, Black Pepper, Ginger Turmeric, Sesame are produced in good quantity; this can be leveraged to set up processing industries such as Modern rice mill, Animal feed mix plant, Aroma Oil industries, Spices industries, Pulse pro-cessing plant and Flour Mills for buckwheat & millets

‘Green gold’ bamboo is abundant in the state and accounts for more that 40 different species of it. Arunachal, along with other North-Eastern states contributes towards 50% of total production in the country. Investible opportunities include Bamboo-Shoot processing units, Bamboo Charcoal, Incense Sticks, Bamboo Mats, Tiles, Plywood, etc.

There is good availability of huge bee forage area with varieties of Bee species of commercial importance such as *Apis Cerena*, *A. Trigona*, *A. dorsata*, *meliponines* etc. Investible opportunities include setting up processing units for Honey, Wax, Royal Jelly, Bee Pollen, Bee Venom etc.

Arunachal Pradesh has great natural resource to promote ramie and jute as textile fabric. Textile is also another major investment focus of the state. Cultivation and processing of jute and ramie can be good investment opportunities in Arunachal.

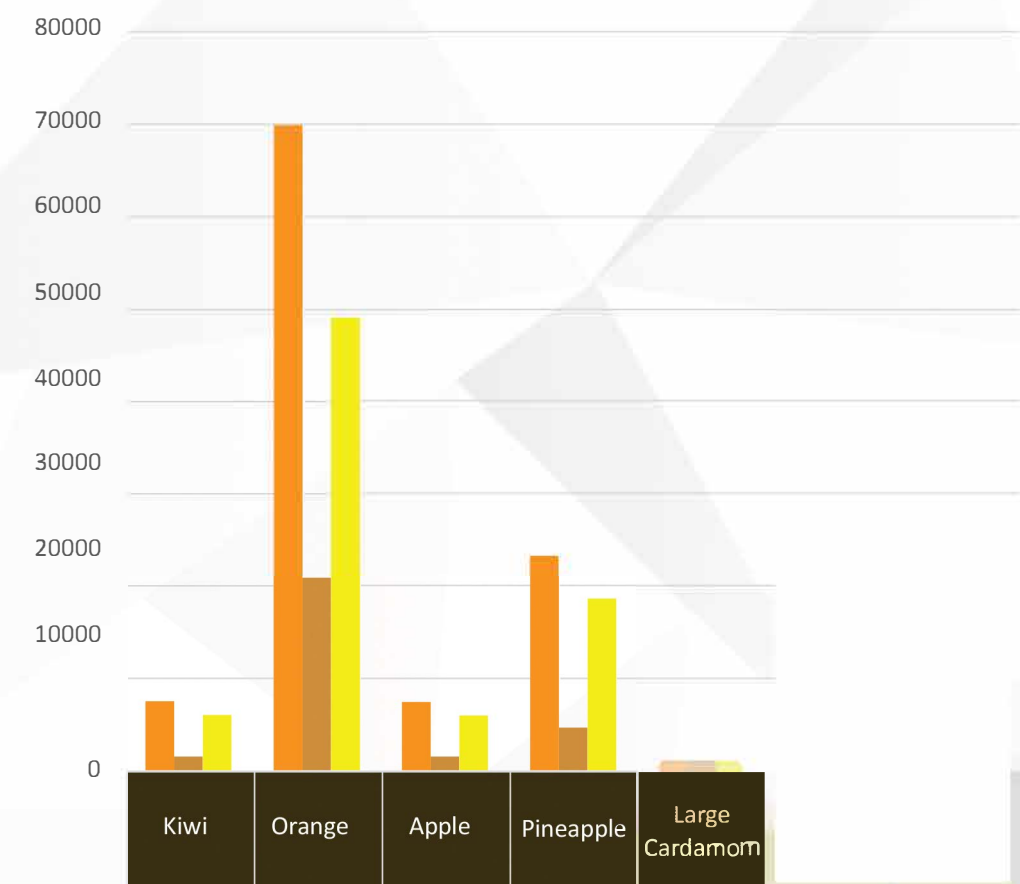
The Khamti rice and black rice are produced in good quantity and is known for its uniqueness in taste, aroma and color. Government of Arunachal Pradesh has pushed for GI tag of Khamti rice. There is a large untapped potential for export of aromatic Khamti rice & black rice.

Arunachal

Horticulture and Food Processing

Arunachal has about 103,723 MT of surplus agriculture produces after State consumption for the seven key crops, that can be made available for processing and value addition.

● Major Horticulture Crops in Arunachal – 2018-19



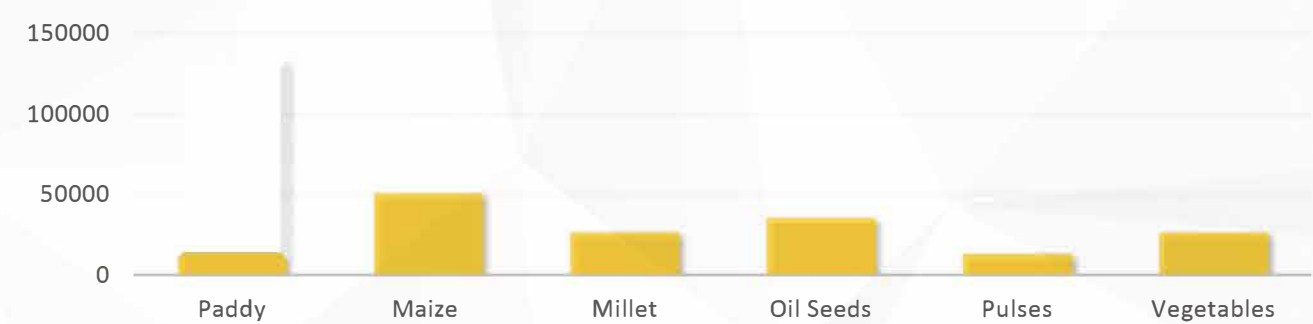
	Kiwi	Orange	Apple	Pineapple	Large Cardamom		
Total Production(MT)	7427	69738	7346	23109	1823	23571	3149
State's consumption(MT)	1485.4	20921.4	1469.2	4621.8	91.15	3535.65	314.9
Market Surplus(MT)	5941.6	48816.6	5876.8	18487.2	1731.85	20035.35	2834.1



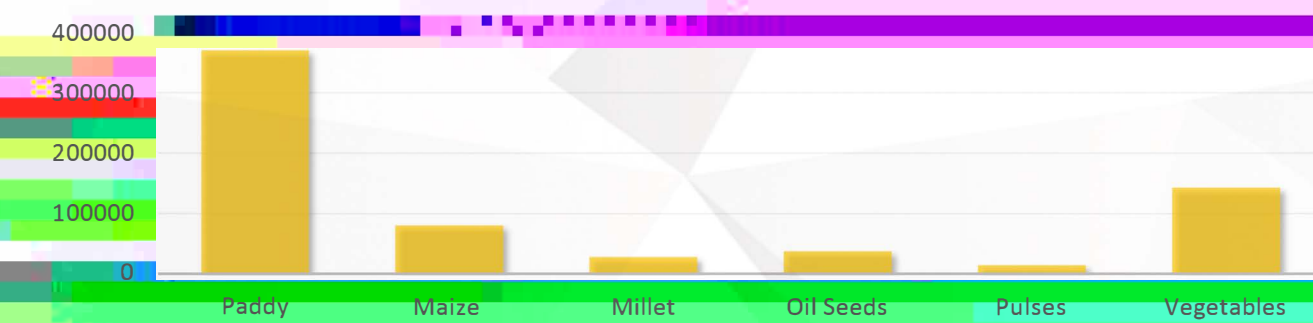
Arunachal

Major Agricultural Crops Yield

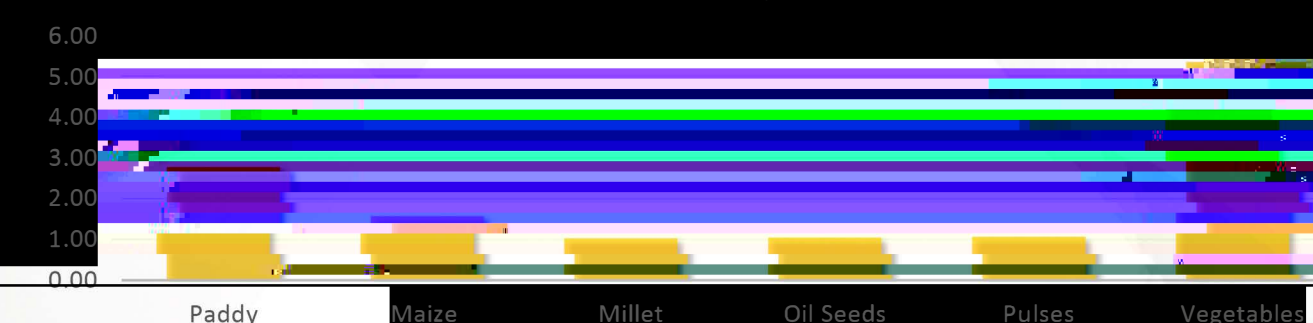
Cropped Areas in Ha.



Production in MT



Yield in MT/Ha.



Available funding under Agri Infrastructure Fund (AIF) in Arunachal that can be utilized to set up Food processing Units

Interest subvention provided under AIF

A. Value Addition & marketing of organic products

B. Investments in Agro Processing Clusters

High Potential Investment Opportunities in Agri-Horti Sector


C. Oil Palm cultivation and processing

D. Contract Farming

E. Scope of Investment in Research & Development

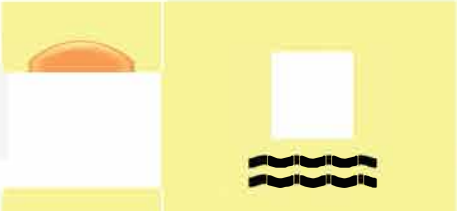
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Investible Opportunities in the Sector



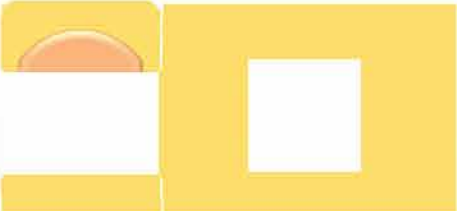
Arunachal has about 3 lakh Ha. potential acres for organic farming with the immediate target being brining 1 lakh Ha. land under organic farming by 2023.

The State envisages to set up five Agro-Processing clusters in PPP mode.



Presently 4,000 Ha. of land in the State is under Oil Palm cultivation, with the roadmap to reach 0.40 Lakh ha. by 2026. This would require major investments in cultivation and setting up of processing units.

The State is also ready with a contract farming bill to add the necessary fillip to bring more farmers under the facilities of contract farming.



The state seeks to develop quality planting materials for its major produce with physical target of 10 lakh saplings, with potential to develop Bio-Conservation Parks, Research & Development Institute and Plant Health Clinics.

Area suitable for cultivation out of Total Geographical Area (TGA) of the State

Arunachal Pradesh's agri and allied sector contribution to State GDP is greater than 30%

Availability of large water resource greater than 3500 Million Cubic Meters (MCM)

Five static soil testing labs and three mobile soil testing labs

One bio control lab, one seed testing lab

Two Enriched compost centres of 400 MT capacity and two vermicompost centres of 100 MT capacity

Seven Government seed farms



Rongoge Mega Food Park, Papum pare

The upcoming Mega Food Park is the first of its kind in the State. The Park is being set up at Papum Pare district, Arunachal Pradesh. It is one of the 41 Mega Food Parks funded under Pradhan Mantri Kisan Sampada Yojana (PMKSY).

- o Nearest railway station is 7km away
- o Cost of the project is 73.02 crores
- o Common Affluent treatment plant
- o Cold storage facilities
- o Fully developed plots
- o Bulk material handling equipment
- o Individual Quick Freeze (IQF)
- o Dry Warehouse
- o Reefer Vans
- o Manual Sorting and grading line

Units at Mega Food Park are eligible for incentives under PMKSY

Arunachal

Policy & Institutional Support in Agri-Horti

	State Industrial & Investment Policy 2020 was launched to facilitate investments through attractive incentives and subsidies
	North East Industrial Development Scheme (NEIDS) was launched by DPIIT in 2017 which envisages to augment industrial ecosystem in the North Eastern states
	Arunachal Pradesh Agriculture Produce & Livestock Marketing (Promotion & Facilitation) Act, 2017 makes Arunachal Pradesh the first state in India to amend the model Agriculture Produce & Livestock Marketing (APLM) Act
	Judicious implementation of the Central Schemes like Pradhan Mantri Kisan Sampada Yojana (PMKSY) and bringing more farmers under the ambit of government schemes

Snapshots of Policy & Institutional Support in Agri-Horti Sector in Arunachal

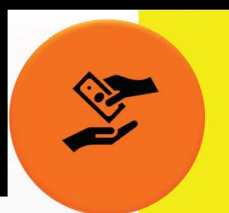
Dedicated **Investment Division** to facilitate and promote investments in Arunachal



State has taken several initiatives recently and introduced schemes to promote **entrepreneurship** through meets, Swavalamban Yojana, and Entrepreneurship Development Programmes

State has developed **single window system** to augment and facilitate fiscal incentive approvals and regulatory clearances

State has earmarked Rs. 60 crores against the newly launched **Atma Nirbhar Krishi Yojna (ANKY)** in the agriculture sector under the credit linked schemes



State has earmarked Rs. 60 crore against the **Atma Nirbhar Bagwani Yojana (ANBY)** in the horticulture sector under the credit linked schemes

Arunachal Agri-Horti Sector Infrastructure

Total warehouses 7 at present with storage capacity of 800 MT

3 numbers of Farm Gate Infrastructure at Yachuli, Namsai and Changlang.

Arunachal Pradesh Agriculture Marketing Board (APAMB) and Central Railside Warehousing Corporation (CRWC) has signed an MoU to develop and modernise the present Farm Gate Infrastructure

Cold storage facilities available in Papum Pare and East Siang Districts

Proposed 4 No's of Cold chain infrastructure to carry produces to Guwahati

- o At Kimin to cover Papum Pare, Kurung Kumey, KraDaadi, Lower Subansiri, Upper Subansiri
- o At Bhalukpong to cover Tawang, West Kameng(Bomdila),East Kameng
- o At Pasighat to cover West Siang/Siang/East Siang/Upper Siang)
- o At Mahadevpur to cover Dibang Valley, Lower Dibang Valley, Anjaw, Lohit, Namsai, Changlang, Tirap, Longding.

Arunachal

Proposed Agro Processing Cluster



	Clusters	Districts/Area catering to
	Bhalukpong-Dirang	Tawang, West Kameng, East Kameng
2	Banderdewa-Kimin	Papumpare, Lower Subansiri, Upper Subansiri, Kra Dadi, Kurung Kumey
3	Pasighat	East Siang, West Siang, Upper Siang, Shiyomi
4	Namsai-Tezu	Dibang Valley, Lower Dibang Valley, Namsai, Tezu, Anjaw
5	Kanubari	Tirap, Changlang, Longding



Every cluster will be minimum of 5 Ha. area



Total cold storage capacity to be 10,000 MT



Total warehouse capacity to be minimum 12,000 MT



Clusters to have facilities like weighing bridge, truck terminal, etc.



National Commodities & Derivatives Exchange Board will accredit the warehouse bringing in transparency in the e-NAM process